

Ascendis Health Limited  
(Registration number 2008/005856/06)  
(Incorporated in the Republic of South Africa)  
Share code: ASC ISIN: ZAE000185005  
Listed on the General Segment of the Main Board  
("Ascendis" or the "Company")



## OFFER AND DELISTING - RESULTS OF THE OFFER AND FINALISATION ANNOUNCEMENT

Unless otherwise defined herein, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the circular issued by the Company to shareholders of Ascendis ("Shareholders"), dated Tuesday, 28 October 2025 ("Circular").

Shareholders are referred to the Circular and the announcements published by the Company on Tuesday, 28 October 2025, Tuesday, 18 November 2025 and Tuesday, 25 November 2025 pertaining to the Offer and Delisting.

Shareholders are advised that Offer acceptances in respect of 42 952 176 Offer Shares (being 6.86% of the Offer Shares), in aggregate, were received. Accordingly, the Maximum Acceptances Condition has been fulfilled, and the Offer and Delisting will be implemented in accordance with the dates and times set out below.

Event	2025
Suspension of listing of all Ascendis Shares at the commencement of trade on the JSE and A2X, on (note 1)	Monday, 1 December
Offer Payment Date, being the date on which payment of the Offer Consideration to Offer Participants will be made, on (notes 2,3)	Monday, 1 December
Date of the termination of listing of all Ascendis Shares on the JSE and A2X at the commencement of trade, on (note 1)	Thursday, 4 December

### Notes:

1. Pursuant to the fulfilment of the Maximum Acceptances Condition, Ascendis has made application to the JSE for the suspension and termination of listing on the JSE of all Ascendis Shares.
2. Certificated Shareholders who accepted the Offer will have the Offer Consideration transferred to them by electronic funds transfer into the bank account nominated by them in the form of acceptance, surrender and transfer (incorporated into the Circular) on the Offer Payment Date.
3. Dematerialised Shareholders who accepted the Offer will have their accounts at their CSDP or Broker credited with the Offer Consideration on the Offer Payment Date.

Johannesburg  
28 November 2025

**Corporate Advisor and  
Transaction Sponsor**



**Questco Proprietary Limited**