

Ascendis Health Limited
 (Registration number 2008/005856/06)
 (Incorporated in the Republic of South Africa)
 Share code: ASC
 ISIN: ZAE000185005
 Listed on the General Segment of the Main Board
 (“Ascendis Health” or “the Company”)



DEALINGS IN SECURITIES BY ASSOCIATES OF DIRECTORS & DISCLOSURE OF DISPOSAL AND ACQUISITION OF SECURITIES

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the JSE Limited, the following information regarding the dealings in securities is disclosed:

1.

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|--|---|
| Name of director | Carl Neethling |
| Name of company of which the director is a director | Ascendis Health Limited |
| Date of transaction | 9 December 2024 |
| Price per security (Cents) | 80 |
| Number of securities | 15 421 666 |
| Total rand value of securities | R12 337 332.80 |
| Class of securities | Ordinary shares |
| Nature of transaction | Purchase of shares by an associate of the director (off-market transaction) |
| Nature and extent of directors interest in the transaction | Indirect, beneficial |
| Name of associate | Carl Andre Capital (Pty) Ltd |
| Relationship with director | Director is a director of the associate and a beneficiary of a trust that is the shareholder of the associate |

2.

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|---|-------------------------|
| Name of director | Theunis de Bruyn |
| Name of company of which the director is a director | Ascendis Health Limited |

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| Dates of transactions | 9 December 2024 (1) & (2) 10 December 2024 (3) |
| Price per security (Cents) | (1) High: 80 Low: 79,46 VWAP: 80 (2) 80 (3) High: 80 Low: 78,18 VWAP: 80 |
| Number of securities | 71 592 292 (1) 30 843 332 (2) 6 229 580 (3) |
| Total rand value of securities | R57 269 607,13 (1) R24 674 665,60 (2) R 4 960 696,42 (3) |
| Class of securities | Ordinary shares |
| Nature of transactions | Purchase of shares by an associate of the director (off-market transaction) (1) & (3) Sale of shares by an associate of the director (off-market transaction) (2) |
| Nature and extent of directors interest in the transactions | Indirect, beneficial (1) – (3) |
| Name of associate | Calibre Investment Holdings (Pty) Ltd (1) – (3) |
| Relationship with director | Director is a director and a shareholder of the associate (1) – (3) |

Clearance for the above was obtained in terms of paragraph 3.66 of the JSE Limited Listings Requirements.

DISCLOSURE OF ACQUISITION AND DISPOSAL OF SECURITIES

In accordance with section 122(3)(b) of the Companies Act No. 71 of 2008, as amended (“**Companies Act**”) and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notifications in the prescribed form from:

- the International Finance Corporation (“**IFC**”), advising that it has disposed of its beneficial interest of 9,8% in securities of the Company, such that it no longer holds any interest in the Company’s issued ordinary share capital; and

- Calibre Investment Holdings Proprietary Limited (“**Calibre Investment Holdings**”), advising that it has acquired a beneficial interest in securities of the Company, such that the total of all beneficial interests held by it amounts to 27,43% of the Company’s total issued ordinary share capital.

The requisite notices in terms of section 122(3)(a) of the Companies Act has been filed with the Takeover Regulation Panel.

The board of the Company accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information accurately reflects the information contained in the TRP 121.1 forms received by the Company from the IFC and Calibre Investment Holdings respectively.

Johannesburg
12 December 2024

Sponsor
Valeo Capital (Pty) Limited

