

19 March 2024

ASCENDIS HEALTH LIMITED

1 Carey Street
Wynberg
Sandton
2090

Dear Sirs

**ASCENDIS HEALTH LIMITED (“ASCENDIS”) – DELISTING AND GENERAL OFFER
SUPPLEMENTARY CIRCULAR**

1. We refer to the supplementary circular to your shareholders to be issued on or about Monday, 25 March 2024 (“**the Supplementary Circular**”), or soon thereafter, in which we are reflected as corporate advisor and sponsor to Ascendis.
2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Supplementary Circular;
 - 2.1.2. to our name being stated in the Supplementary Circular; and
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Supplementary Circular.
3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Supplementary Circular.

Yours faithfully



DAVID TOSI

