

Clara +27 (0)84 568 3171

Johan +27 (0)73 304 6663

E info@solarislaw.co.za

W www.solarislaw.co.za

ASCENDIS HEALTH LIMITED
1 Carey Street
Wynberg
Sandton
2090

Our Reference
Account Number
Direct Line
Direct Email
Date

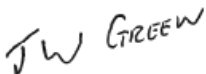
Johan Green
ASC-003
+27 (0)73 304 6663
johan@solarislaw.co.za
19 March 2024

Dear Sirs

ASCENDIS HEALTH LIMITED (“ASCENDIS”) – DELISTING AND GENERAL OFFER SUPPLEMENTARY CIRCULAR

1. We refer to the supplementary circular to your shareholders to be issued on or about Monday, 25 March 2024 (“**the Supplementary Circular**”), in which we are reflected as legal advisor to Ascendis.
2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Supplementary Circular;
 - 2.1.2. to our name being stated in the Supplementary Circular; and
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Supplementary Circular.
3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Supplementary Circular.

Yours faithfully



JOHAN GREEN