

19 March 2024

The Directors

Ascendis Health Limited
1 Carey Street
Wynberg
Sandton
2090

Dear Sirs/Mesdames

ASCENDIS HEALTH LIMITED (“ASCENDIS”) - DELISTING AND GENERAL OFFER SUPPLEMENTARY CIRCULAR

1. We refer to the supplementary circular to your shareholders to be issued on or about Monday, 25 March 2024 (“the Supplementary Circular”), in which we are reflected as independent expert to Ascendis.
2. We hereby consent:
 - 2.1. to act in the capacity as stated in the above-named Supplementary Circular and to our name being stated in the Supplementary Circular;
 - 2.2. to the references to ourselves in the form and context in which they appear in the Supplementary Circular; and
 - 2.3. to the references to, and extracts from, our fairness and fair and reasonableness opinion being included in the Supplementary Circular.
3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Supplementary Circular.

Yours faithfully



BDO CORPORATE FINANCE PROPRIETARY LIMITED

Nick Lazanakis
Director