

11 December 2023

**ASCENDIS HEALTH LIMITED**

1 Carey Street  
Wynberg  
Sandton  
2090

Dear Sirs

**ASCENDIS HEALTH LIMITED (“ASCENDIS”) – DELISTING AND GENERAL OFFER CIRCULAR**

1. We refer to the circular to your shareholders to be issued on or about 21 December 2023 (“**the Circular**”), in which we are reflected as corporate advisor and sponsor to Ascendis.
2. We hereby consent:
  - 2.1.1. to act in the capacity as stated in the above-named Circular;
  - 2.1.2. to our name being stated in the Circular; and
  - 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular.
3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours faithfully



**DAVID TOSI**