

Ascendis Health Limited
(Registration number 2008/005856/06)
(Incorporated in the Republic of South Africa)
Share code: ASC
ISIN: ZAE000185005
("Ascendis" or "the Company")



SOCIAL MEDIA PRESENTATION

Ascendis Shareholders are referred to the joint firm intention announcement released on the Stock Exchange News Service ("**SENS**") on Monday, 27 November 2023 and the circular to shareholders issued on Monday, 18 December 2023 ("**Circular**").

Capitalised terms used in this announcement that are not otherwise defined, bear the meanings ascribed to them in the Circular.

Shareholders are referred to the presentation entitled "ACN ASC Invest ThesisPM" published on the "X" social media platform ("**X Presentation**").

The Independent Board can confirm that the X Presentation is not a Company document, has never been presented to the Ascendis board, nor has it been sanctioned by the Ascendis board. The Independent Board also confirms that the X Presentation contains numerous factual inaccuracies and does not reflect the reality of the Ascendis group.

Furthermore, Shareholders are advised that they should only place reliance on communication from the Company that has been published by the Company on SENS, its website or through an official channel.

The Independent Board and the Board, collectively and individually, accept responsibility for the information contained in this announcement and certify that, to the best of their knowledge and belief, the information contained in this announcement relating to Ascendis is true and that this announcement does not omit anything that is likely to affect the importance of such information.

Johannesburg
19 January 2024

Corporate Advisor and Sponsor to Ascendis
Valeo Capital (Pty) Ltd



Legal Advisor to Ascendis
Solaris Law Proprietary Limited

