

## RESULTS OF THE GENERAL MEETING

### 1. Introduction

- 1.1. Shareholders are referred to the various announcements relating to the proposed Group Recapitalisation, the Animal Health Disposal and the RCA Disposal released on SENS by Ascendis, and specifically the announcements dated 12 May 2021 and 30 August 2021 and the announcement confirming the posting of the Circular to Shareholders, dated 3 September 2021.
- 1.2. As contemplated in these announcements, the General Meeting was duly held at 10:00 on Monday, 4 October 2021 and was hosted and conducted entirely in electronic format.
- 1.3. Capitalised words and phrases in this announcement shall, unless the context indicates otherwise, bear the same meanings ascribed thereto in the Circular.

### 2. Results of the General Meeting

- 2.1. Shareholders are advised that all the ordinary and special resolutions tabled at the General Meeting were passed by the requisite number of votes.
- 2.2. Details of the results of the voting at the General Meeting are as follows:

Resolutions	Shares voted		Votes For	Votes Against	Abstained
	Number	% (1)	% (2)	% (2)	% (1)
<b>Special resolution:</b> Approval of the Group Recapitalisation Transaction	232,146,732	47.43%	98.53%	1.47%	0.09%
<b>Ordinary resolution number 1:</b> Approval of the Animal Health Disposal	231,321,465	47.26%	98.15%	1.85%	0.26%
<b>Ordinary resolution number 2:</b> Approval of the RCA Disposal	231,321,068	47.26%	98.17%	1.83%	0.26%
<b>Ordinary Resolution number 3:</b> Approval granted to Directors	230,879,523	47.17%	93.94%	6.06%	0.35%

#### Notes:

- As a percentage of 489,469,959 total ordinary shares in issue as at the meeting record date, being Thursday, 23 September 2021.
- As a percentage of shares voted per resolution at the General Meeting.

### 3. Exercise by Dissenting Shareholders of Appraisal Rights

- 3.1. As detailed in the Circular and the Notice of the General Meeting, Shareholders wishing to exercise their Appraisal Rights ("**Dissenting Shareholders**") were required to, *inter alia*, provide the Company with a written notice of objection before the General Meeting.

3.2. The following notice(s) of objection were received by the Company prior to the General Meeting, and subsequently voted against the Special Resolution at the General Meeting:

Dissenting Shareholders	Number of Ascendis Shares held	Number of Shares voted against, as % of issued Ascendis Shares
Mr Imtiaz Parker	1,096,148	0.22%
Mr Johannes Myburg	241,500	0.05%
Mr Harry Jacobus Smit	480,344	0.10%
Mrs Carli Julyan	420,000	0.09%
Mr Nicolaas Van Der Westhuizen	243,907	0.05%
Mr Morne Julyan	150,000	0.03%
Ask Internet Technologies Cc	70,985	0.015%
Mr Juan-Pierre Campher	641,612	0.13%
<b>Total</b>	<b>3,344,496</b>	<b>0.685%</b>

#### 4. Responsibility Statements

The Independent Board accepts responsibility for the information contained in this announcement as it pertains to Ascendis. To the best of the Independent Board's knowledge and belief, the information contained in this announcement as it pertains to Ascendis is true and nothing has been omitted which is likely to affect the importance of such information.

The board of directors of Bidco (the "**Bidco Board**") accepts responsibility for the information contained in this announcement as it pertains to Bidco. To the best of the Bidco Board's knowledge and belief, the information contained in this announcement as it pertains to Bidco is true and nothing has been omitted which is likely to affect the importance of such information.

Bryanston  
4 October 2021

Sponsor



Questco Corporate Advisory (Pty) Ltd