

Ascendis Health Limited  
(Registration number 2008/005856/06)  
(Incorporated in the Republic of South Africa)  
Share code: ASC  
ISIN: ZAE000185005  
("Ascendis Health" or "the Company")



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## Group Recapitalisation Closing Announcement and Closing of the RCA Transaction

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### **Implementation of the Group Recapitalisation**

The board of directors of Ascendis Health ("the Board") is pleased to announce that all of the conditions precedent in relation to the Group Recapitalisation (as defined in the announcement dated Wednesday, 12 May 2021 and entitled "Proposed Transaction for the Recapitalisation of Ascendis Health and Further Cautionary Announcement") have now been met and that implementation was completed on Thursday, 21 October 2021.

### **Disposal of Respiratory Care Africa (Pty) Ltd**

Shareholders are referred to the announcement published by the Company on Wednesday, 26 May 2021 relating to the proposed disposal of Respiratory Care Africa (Pty) Ltd ("RCA") ("the RCA Transaction") and the announcement dated Monday, 4 October 2021 publishing the results of the general meeting held by the Company on Monday, 4 October at which shareholders approved, among other things, the RCA Transaction.

The Board is pleased to advise that all conditions precedent to the RCA Transaction have been fulfilled and accordingly the RCA Transaction has become unconditional. The effective date of the RCA Transaction is 6 October 2021.

21 October 2021  
Bryanston

### **Sponsor**

  
questco  
CORPORATE ADVISORY  
Questco Corporate Advisory Proprietary Limited