Ascendis Health Limited (Registration number 2008/005856/06) (Incorporated in the Republic of South Africa) Share code: ASC ISIN: ZAE000185005 ("Ascendis Health" or "the Company")



## INVESTOR PRESENTATION ON GROUP RECAPITALISATION

Shareholders are referred to the announcement regarding the Group Recapitalisation published by the Company on SENS today ("the Announcement"). Terms defined in the Announcement bear the same meaning in this announcement.

A presentation by CEO Mark Sardi and CFO Cheryl-Jane Kujenga on the key features and terms of the Group Recapitalisation will be webcast live at 12:00 SA time (11:00 UK/10:00 GMT) today, Wednesday 12 May 2021 ("the Webcast").

The Webcast will be accessible at www.corpcam.com/AscendisHealth12052021 and a recording of the Webcast will be available at the same link shortly after the presentation on the Company's website www.ascendishealth.com.

12 May 2021 Bryanston

Sponsor



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