

Ascendis Health Limited
(Registration number 2008/005856/06)
(Incorporated in the Republic of South Africa)
Share code: ASC
ISIN: ZAE000185005
("Ascendis Health" or "the Company")



Availability of 2020 Integrated Annual Report and Audited Group Annual Financial Statements, No Change Statement and Notice of Annual General Meeting

1. Availability of 2020 Integrated Annual Report and Audited Annual Financial Statements

Shareholders are advised that the Ascendis Health 2020 Integrated Annual Report and the audited group annual financial statements for the year ended 30 June 2020 for Ascendis Health and its subsidiaries ("**Audited Group Annual Financial Statements**"), are available on the Company's website:

<https://ascendishealth.com/investor-relations/integrated-reports>

or alternatively may be -

- obtained from the Company's registered office: 31 Georgian Crescent East, Bryanston, Gauteng, 2191; or
- requested by email: mpeo.nkuna@ascendishealth.com

2. No Change Statement

Except for an update on the Biosciences Disposal as disclosed in section 4 below, the Audited Group Annual Financial Statements, on which PricewaterhouseCoopers Inc. express an unmodified opinion, do not contain any material changes to the Reviewed Condensed Consolidated Financial Statements published on the Stock Exchange News Service of the JSE on 30 September 2020 ("**Reviewed Financial Statements**").

3. Notice of Annual General Meeting (AGM)

Shareholders are further advised that the Company's 8th Annual General Meeting is planned to convene on 09:00 on Tuesday, 1 December 2020 and will be conducted entirely by electronic participation as contemplated in section 63(2)(a) of the Companies Act, 71 of 2008, as amended ("**Companies Act**") due to the impact of the COVID-19 pandemic and the restrictions placed on public gatherings.

The notice of AGM, including a summary of the audited group annual financial statements, will be distributed to shareholders on Thursday, 29 October 2020.

3.1 *The salient details of the Annual General Meeting are set out below:*

	2020
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 23 October
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 17 November
Record date (for voting purposes at the AGM)	Friday, 20 November
Annual General Meeting convened for 09:00	Tuesday, 1 December

It is requested that forms of proxy be lodged, posted or faxed to the Transfer Secretaries, Computershare Investor Services Proprietary Limited at –

- Rosebank Towers, 1st Floor, 15 Biermann Avenue, Rosebank, 2196, or
- Private Bag X9000, Saxonwold, 2132, South Africa; or
- by proxy e-mail at proxy@computershare.co.za; or
- by fax on +27 11 688 5238,

to be received by them no later than 09:00 on Friday, 27 November 2020.

3.2 *Electronic participation*

Shareholders or their duly appointed proxy(ies) that wish to participate in the Annual General Meeting via electronic communication (“Participant(s)”) must either -

1. register online using the online registration portal at www.smartagm.co.za; or
2. apply to Transfer Secretaries, Computershare Investor Services, by sending an email to proxy@computershare.co.za so as to be received by Computershare Investor Services by no later than 09:00 on Friday, 27 November 2020. Computershare will first validate such requests and confirm the identity of the shareholder in terms of section 63(1) of the Companies Act, and, if the request is validated, further details on using the electronic communication facility will be provided. The Company will inform Participants who notified Computershare Investor Services of their intended participation by no later than 09:00 on Monday, 30 November 2020 by email of the relevant details through which Participants can participate electronically.

4. **Update on Biosciences transaction**

Shareholders are referred to Note 30 on page 117 of the Audited Group Annual Financial Statements and are advised that the proposed Biosciences transaction has been delayed and is expected to be concluded by December 2020 and not by 30 October 2020 as initially stated in the Reviewed Financial Statements issued on 30 September 2020.

Bryanston
29 October 2020

Sponsor



Questco Corporate Advisory (Pty) Ltd