

ASCENDIS HEALTH LIMITED

(Incorporated in the Republic of South Africa)
(Registration number 2008/005856/06)
ISIN: ZAE000185005 JSE share code: ASC
("Ascendis" or "the Company")

FULFILMENT OF OUTSTANDING CONDITIONS PRECEDENT REGARDING THE ACQUISITION BY ASCENDIS OF THE MAJORITY OF THE SCIENTIFIC GROUP PROPRIETARY LIMITED ("SG")

Ascendis shareholders are referred to the SENS announcement dated 27 October 2014 advising of Ascendis entering into an agreement with the shareholders of SG to acquire 100% of the diagnostics business of SG ("the Acquisition"), subject to the fulfilment of certain conditions precedent, including receipt of approval from the South African Competition Commission as well as the Competition Commissions of certain other African jurisdictions ("Competition Authorities").

The Company's board of directors is pleased to announce that the final outstanding condition precedent, namely the approval from the Competition Authorities, has been granted which accordingly renders the Acquisition unconditional.

2 March 2015

Johannesburg

Arranger and Financial Advisor

Coast2Coast Investments Proprietary Limited

Sponsor

Investec Bank Limited