

Ascendis Health Limited
(Registration number 2008/005856/06)
(Incorporated in the Republic of South Africa) JSE
Share code: ASC
ISIN: ZAE000185005
("Ascendis" or "the Company")

POSTING OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

POSTING OF INTEGRATED ANNUAL REPORT

Ascendis shareholders ("Shareholders") are advised that the Integrated Annual Report for the year ended 30 June 2017, including summarised consolidated financial statements for the same period and Notice of Annual General Meeting, have been posted to Shareholders and is available on the Company's website with effect from Friday, 29 September 2017 (www.ascendishealth.com)

Copies of the Annual General Meeting notice, the summarised audited financial statements, and the complete annual financial statements as at 30 June 2017 are available:

- from the Company's registered office: 31 Georgian Crescent East, Bryanston, Gauteng, 2191; or
- by email: info@ascendishealth.com

NO CHANGE STATEMENT

The annual financial statements referred to herein contain no modification to the audited results that were published on 12 September 2017 on SENS, and in the press on 13 September 2017. Ascendis' results and the annual financial statements have been audited by PricewaterhouseCoopers Inc. whose unqualified audit report is available for inspection at the Company's registered office.

NOTICE OF THE ANNUAL GENERAL MEETING

Shareholders are advised that the Company's fifth Annual General Meeting has been convened for 09:00 on Thursday, 09 November 2017, at Block A, Silverwood, Steenberg Office Park, Silverwood Close, Tokai, Cape Town, 7945, to transact the business stated in the Notice of the Annual General Meeting. The voting record date is Friday, 3 November and the last date to trade is Tuesday, 31 October 2017.

Participation in the Annual General Meeting will also be facilitated by webcasting and the relevant details appear in the Notice of the Annual General Meeting.

Johannesburg
29 September 2017

Sponsor: Investec Bank Limited