

ASCENDIS HEALTH LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2008/005856/06)

ISIN: ZAE000185005 Share code: ASC

("Ascendis" or the "Company")

DEALING IN SECURITIES BY DIRECTORS AND COMPANY SECRETARY

In accordance with sections 3.63 to 3.74 of the Listings Requirements of the JSE Limited, shareholders are advised that the directors of Ascendis as indicated below followed their rights in terms the renounceable rights offer.

Name of Company:	Ascendis Health Limited
Name of director:	Mr. John Bester, independent non-executive chairman
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Mr. Bester followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	2,025
Price:	R22.00 per rights offer share
Value of transaction:	R44,550.00
Name of director:	Ms. Bharti Harie, independent non-executive director
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Ms. Harie followed her rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	730
Price:	R22.00 per rights offer share
Value of transaction:	R16,060.00
Nature of interest:	Indirect beneficial through Bharti Harie Trust
Date of transaction:	5 August 2016
Number of securities:	14,600
Price:	R22.00 per rights offer share
Value of transaction:	R321,200.00
Nature of interest:	Indirect beneficial through spouse following his rights
Date of transaction:	5 August 2016
Number of securities:	1,935
Price:	R22.00 per rights offer share
Value of transaction:	R42,570.00
Name of director:	Mr. Gary Shayne, non-executive director
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Mr. Shayne followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016

Number of securities:	39,147
Price:	R22.00 per rights offer share
Value of transaction:	R861,234.00
Nature of interest:	Indirect beneficial through 85% shareholding in Coast2Coast Capital Proprietary Limited
Date of transaction:	5 August 2016
Number of securities:	7,727,273
Price:	R22.00 per rights offer share
Value of transaction:	R170,000,006.00
Name of director:	Mr. Cris Dillon, non-executive director
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Mr. Dillon followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	157,253
Price:	R22.00 per rights offer share
Value of transaction:	R3,459,566
Nature of interest:	Indirect beneficial through 15% shareholding in Coast2Coast Capital Proprietary Limited
Date of transaction:	5 August 2016
Number of securities:	1,363,636
Price:	R22.00 per rights offer share
Value of transaction:	R29,999,992.00
Name of director:	Dr. Karsten Wellner, Chief Executive Officer
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Dr. Wellner followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	431,527
Price:	R22.00 per rights offer share
Value of transaction:	R9,493,594.00
Name of director:	Mr. Cliff Sampson, Executive director
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Mr. Sampson followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	71,175
Price:	R22.00 per rights offer share
Value of transaction:	R1,565,850.00
Name of director:	Mr. Kieron Futter, Chief Financial Officer
Class of securities:	Ordinary shares

Nature of transaction:	On market purchase Mr. Futter followed his rights in terms of the rights offer
Nature of interest:	Direct beneficial
Date of transaction:	5 August 2016
Number of securities:	41,715
Price:	R22.00 per rights offer share
Value of transaction:	R917,730.00
Name of company secretary:	Mr. Andy Sims, Company secretary
Class of securities:	Ordinary shares
Nature of transaction:	On market purchase Mr. Sims followed his rights in terms of the rights offer
Nature of interest:	Indirect beneficial through The Pipit Trust
Date of transaction:	5 th August 2016
Number of securities:	39,421
Price:	R22.00 per rights offer share
Value of transaction:	R867,262.00

All of the Ascendis directors obtained clearance to follow their rights in terms of section 3.66 of the Listings Requirements.

8 August 2016
Johannesburg

Transaction Sponsor

Absa Bank Limited (acting through its Corporate and Investment Bank division)

Sponsor

Investec Bank Limited