



**Ascendis**  
HEALTH

**Ascendis Health Limited**

(Incorporated in the Republic of South Africa)  
(Registration number 2008/005856/06)  
JSE share code: ASC ISIN: ZAE000185005  
("Ascendis" or "the Company")

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## Cautionary announcement

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Shareholders are advised that the Company is in advanced negotiations to acquire a medical devices business ("the Proposed Acquisition"). The Proposed Acquisition is intended to become an essential part of the group's Pharma-Med Division. This business has key agencies for surgical and other medical equipment which positions Ascendis well to service hospitals, clinics and government tenders. Key contributions of the Proposed Acquisition include:

- the importation and distribution of specialist medical devices focused on the areas of general surgery, gynaecology, urology, ear, nose and throat, cardiology and radiology; and
- the marketing of devices in a South African agent function, on an exclusive basis, for international brands of high value-add, niche consumable medical devices.

If the Proposed Acquisition is successfully concluded it may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a full announcement is made.

Johannesburg  
22 November 2013

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**Investment bank, corporate advisor and sponsor**

