

ASCENDIS HEALTH LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2008/005856/06)  
ISIN: ZAE000185005 Share code: ASC  
("Ascendis")

### Dealings in securities by directors

In terms of paragraphs 3.63 to 3.74 of the JSE Listings Requirements, the following information, relating to dealings in securities by directors, is disclosed:

Directors:	Gary Shayne and Crispian Dillon.
Nature of the transactions:	Coast2Coast Capital Proprietary Limited ("C2C") (in which Gary Shayne holds an 85% indirect interest and Crispian Dillon holds a 15% indirect interest), is required to redeem two existing debentures, entered into on 26 February 2016 and 19 August 2016 respectively, and each issued by an indirect subsidiary of C2C, by way of a settlement of Ascendis shares. The Ascendis shares are thus transferred to effect the redemption of the debentures, at a price per share determined using the pre-agreed pricing mechanism for each debenture.  Furthermore, C2C will indirectly purchase shares in terms of a put and call option agreement entered into on 21 May 2015. C2C will purchase the Ascendis shares at the price determined per the option agreement.
Date of transaction:	29 September 2017
Class of shares:	Ordinary shares
Number of shares	689,783
Price per share	R27.53
Value	R18,989,725.99
Nature of transactions:	Sale, off market
Number of shares	5,236,701
Price per share	R23.43
Value	R122,695,904.43
Nature of transactions:	Sale, off market
Number of shares	266,667
Price per share	R21.00
Value	R5,600,007.00
Nature of transactions:	Purchase, off market
Extent of interest:	Indirect beneficial (through C2C, in which Gary Shayne has a 85% indirect beneficial interest and Crispian Dillon has a 15% indirect beneficial interest).
Written clearance obtained:	Clearance was obtained from the Chairman.

29 September 2017  
Johannesburg

Sponsor  
Investec Bank Limited